



HAWKS' CLUB

The Hawks' Charitable Trust: How to Donate

Making a bequest to The Hawks' Charitable Trust

(please refer to separate forms for information about making donations)

When making a legacy to The Hawks' Charitable Trust, you can do so in the confidence that sensitive and appropriate stewardship of your gift is of paramount importance to us.

The Trust strongly recommends that you seek professional legal advice when writing your Will, or adding a Codicil if you have already made a Will. If you decide to make a legacy to The Hawks' Charitable Trust your solicitor needs to be aware that, if the Trust is to benefit, then the exact wording in the following statement must be used in your Will or Codicil:

"I bequeath to the Trustees of The Hawks' Charitable Trust, based at 18 Portugal Place, Cambridge, CB5 8AF, the sum of(for general purposes)/(for the purpose of"

When discussing your Will or Codicil with your solicitor, you may find it helpful to know that there are various types of legacy from which to choose:

- The Pecuniary Legacy: The pecuniary or monetary legacy enables you to donate a specific amount of money to a named individual or organisation. Provision should be made for index-linking the legacy, so that the value of the gift does not decrease with inflation.
- The Residuary Legacy: The residuary legacy involves leaving all or part of the net residue of your estate to a named individual or organisation once all pecuniary legacies, debts and other liabilities have been met.
- The Reversionary Legacy is another popular type of legacy that enables you to provide for your loved ones first and benefit The Hawks' Charitable Trust, for example, afterwards. A reversionary legacy involves leaving your assets to trustees so beneficiaries can enjoy the income during their lifetime, with the whole or a part reverting to the Trust on their death.
- The Specific or Non-pecuniary Legacy: This type of legacy allows you to leave a specific personal possession to The Hawks' Charitable Trust, for example property, stocks and shares, works of art, or other valuables.

As a way of expressing the Trust's gratitude for your legacy, The Hawks' Charitable Trust offers naming opportunities in honour of your bequest. These consist of naming specific bursaries after the donor.

Legacy Pledge Form

It is a great help to The Hawks' Charitable Trust to have an indication of a planned bequest so that we can thank those who show their support for the Trust in this important way. However, a legacy pledge is not a legally binding document, nor does it have any legal implications.

If you have chosen to remember The Hawks' Charitable Trust in your Will or by adding a Codicil to your existing Will, the Trust would be deeply grateful if you would complete the form below and send to us at 18 Portugal Place, Cambridge, CB5 8AF. While you would be helping to guide Trust strategy if you complete the confidential Legacy Pledge Form, the Trust fully understands that you may not wish to disclose this personal information.

Your name:

Address:

Post Code:

I have remembered The Hawks' Charitable Trust in my Will/Codicil with:

A pecuniary bequest of: A residuary bequest of:

A specific/non pecuniary bequest of:

Or other:

Purpose of the bequest (e.g. general purposes):

Please tick the box if you wish your intentions to remain anonymous and if you do not wish your name to be included on any donor lists that may be published.